

Form No. MGT-7

Form language

 English Hindi**Annual Return (other than OPCs and Small Companies)**

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

All fields marked in * are mandatory

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN)

L27104MH1985PLC035659

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY)

01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY)

31/03/2025

(c) *Type of Annual filing

 Original Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	AJMERA REALTY & INFRA INDIA LIMITED	AJMERA REALTY & INFRA INDIA LIMITED
Registered office address	CITI MALLINK ROAD ANDHERI (W),NA,MUMBAI,Maharashtra,India,400053	CITI MALLINK ROAD ANDHERI (W),NA,MUMBAI,Maharashtra,India,400053
Latitude details	19.138713	19.138713
Longitude details	72.831347	72.831347

(a) *Photograph of the registered office of the Company showing external building and name prominently visible

MCA Master Data.pdf

(b) *Permanent Account Number (PAN) of the company

AA*****6F

(c) *e-mail ID of the company

*****tors@ajmera.com

(d) *Telephone number with STD code

02*****00

(e) Website

www.ajmera.com

iv *Date of Incorporation (DD/MM/YYYY)

18/03/1985

v (a) *Class of Company (as on the financial year end date)
(Private company/Public Company/One Person Company)

Public company

(b) *Category of the Company (as on the financial year end date)
(Company limited by shares/Company limited by guarantee/Unlimited company)

Company limited by shares

(c) *Sub-category of the Company (as on the financial year end date)
(Indian Non-Government company/Union Government Company/State Government Company/
Guarantee and association company/Subsidiary of Foreign Company)

Indian Non-Government company

vi *Whether company is having share capital (as on the financial year end date)

Yes

No

vii (a) Whether shares listed on recognized Stock Exchange(s)

Yes

No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	Bombay Stock Exchange (BSE)	A1 - Bombay Stock Exchange (BSE)
2	National Stock Exchange (NSE)	A1024 - National Stock Exchange (NSE)

viii Number of Registrar and Transfer Agent

1

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
U67190MH1999PTC118368	MUFG INTIME INDIA PRIVATE LIMITED	C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West),,,Mumbai,Mumbai City,Maharashtra,India,400083	INR000004058

ix * (a) Whether Annual General Meeting (AGM) held

Yes

No

(b) If yes, date of AGM (DD/MM/YYYY)

(c) Due date of AGM (DD/MM/YYYY)

30/09/2025

(d) Whether any extension for AGM granted

Yes

No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

To be held on 9th September 2025

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities

1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	F	Construction	41	Construction of Buildings	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given

14

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Jo int Venture	% of shares held
1	U30007MH2003PTC231067		JOLLY BROTHERS PRIVATE LIMITED	Subsidiary	100
2	U70100MH2007PTC174200		AJMERA ESTATES (KARNATAKA) PRIVATE LIMITED	Subsidiary	100
3	U45203MH2008PTC185998		AJMERA REALTY VENTURES PRIVATE LIMITED	Subsidiary	100
4	U70102MH2008PTC184586		AJMERA REALCON PRIVATE LIMITED	Subsidiary	100
5	U40300MH2007PLC171581		AJMERA CLEAN GREEN ENERGY LIMITED	Subsidiary	100
6	U70102MH2007PTC167774		ULTRA TECH PROPERTY DEVELOPERS PRIVATE LIMITED	Associate	36

7	U70109MH2016PTC286540		RADHA RAMAN DEV VENTURES PRIVATE LIMITED	Subsidiary	100
8	U70101GJ2010PTC062989		V.M. PROCON PRIVATE LIMITED	Associate	50
9	U70200MH2019PTC331121		ANIRDESH DEVELOPERS PRIVATE LIMITED	Subsidiary	85
10	U45400MH2013PTC243647		SHREE YOGI REALCON PRIVATE LIMITED	Subsidiary	100
11		65488-1	AJMERA MAYFAIR GLOBAL REALTY W.L.L	Subsidiary	60
12		09920050	AJMERA CORPORATION UK LIMITED	Subsidiary	100
13	U68100MH2024PTC416630		NEW HORIZON ACRES PRIVATE LIMITED	Subsidiary	100
14	U70109MH2022PTC390926		AJMERA LUXE REALTY PRIVATE LIMITED	Associate	50

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	150000000.00	39359130.00	39359130.00	39359130.00
Total amount of equity shares (in rupees)	1500000000.00	393591300.00	393591300.00	393591300.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Equity				
Number of equity shares	150000000	39359130	39359130	39359130

Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	1500000000.00	393591300.00	393591300	393591300

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	0.00	0.00	0.00	0.00
Total amount of preference shares (in rupees)	0.00	0.00	0.00	0.00

Number of classes

0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
<input type="text"/>				
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
At the beginning of the year	31975	35452900	35484875.00	354848750	354848750	
Increase during the year	0.00	3876297.00	3876297.00	38762970.00	38762970.00	0.00
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	3164557	3164557.00	31645570	31645570	0
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify Dematerialisation of Shares and Issue of Shares on account of Demerger	0	711740	711740.00	7117400	7117400	0
Decrease during the year	2042.00	0.00	2042.00	20420.00	20420.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify Dematerialisation of Shares	2042	0	2042.00	20420	20420	
At the end of the year	29933.00	39329197.00	39359130.00	393591300.00	393591300.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
iii Others, specify <input type="text" value="0"/>	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify <input type="text" value="0"/>	0	0	0.00	0	0	
At the end of the year	0.00	0.00	0.00	0.00	0.00	0

ISIN of the equity shares of the company

ii Details of stock split/consolidation during the year (for each class of shares)

Class of shares		<input type="text"/>
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes

0

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(b) Partly convertible debentures

*Number of classes

0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes

0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0.00	0.00	0.00	0.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	0.00	0.00	0.00	0.00

v Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover

5326672539.81

ii * Net worth of the Company

10843935673.5

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	24934131	63.35	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	1920611	4.88	0	0.00
10	Others <input type="text"/>			0	0.00
	Total	26854742.00	68.23	0.00	0

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	7661575	19.47	0	0.00
	(ii) Non-resident Indian (NRI)	674390	1.71	0	0.00
	(iii) Foreign national (other than NRI)	257515	0.65	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	221918	0.56	0	0.00
4	Banks	33	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	220	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	2348008	5.97	0	0.00
10	Others				
	AIF,NBFCs,C M,IEPF,Ot	1340729	3.41	0	0.00
	Total	12504388.00	31.77	0.00	0

Total number of shareholders (other than promoters)

27201

Total number of shareholders (Promoters + Public/Other than promoters)

27217.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	4038
2	Individual - Male	7943
3	Individual - Transgender	0
4	Other than individuals	15236
	Total	27217.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS

[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	16	16
Members (other than promoters)	25172	27201
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year	Number of directors at the end of the year	Percentage of shares held by directors as at the end of year

	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	3	0	3	0	0	0
B Non-Promoter	0	3	0	3	0.00	0.00
i Non-Independent	0	0	0	0	0	0
ii Independent	0	3	0	3	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	3	3	3	3	0.00	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

8

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
NITIN DINESHCHANDRA BAVISI	AEIPB3356G	CFO	0	
REEMA NALIN SOLANKI	BXDPS3445N	Company Secretary	0	
RAJNIKANT SHAMALJI AJMERA	00010833	Managing Director	0	
MANOJ AJMERA	00013728	Managing Director	0	
SANJAY CHHOTALAL AJMERA	00012496	Whole-time director	0	
SHRUTI ANUP SHAH	08337714	Director	0	
JAYESH JAYANTILAL MEHTA	00030636	Director	35051	
HEMANTI PRASHANT SUTARIA	05012487	Director	45	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year

6

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
HEMANTI PRASHANT SUTARIA	05012487	Director	11/05/2024	Appointment
JAYESH JAYANTILAL MEHTA	00030636	Director	11/08/2024	Appointment
SHRUTI ANUP SHAH	08337714	Director	14/11/2024	Appointment
AMBALAL CHHITABHAI PATEL	00037870	Director	11/05/2024	Cessation
AARTI MAHESH RAMANI	06941013	Director	11/08/2024	Cessation
KULUMANI GOPALRATNAM KRISHNAMURTHY	00012579	Director	26/09/2024	Cessation

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS**A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

*Number of meetings held

2

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	09/08/2024	27989	52	66.64
Extra Ordinary General Meeting	14/11/2024	28546	60	60.8

B BOARD MEETINGS

*Number of meetings held

7

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance

1	09/05/2024	6	5	83.33
2	09/07/2024	6	5	83.33
3	08/08/2024	6	5	83.33
4	18/10/2024	5	5	100
5	28/10/2024	5	5	100
6	14/11/2024	5	5	100
7	04/02/2024	6	6	100

C COMMITTEE MEETINGS

Number of meetings held

27

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee Meeting	09/05/2024	3	3	100
2	Audit Committee Meeting	09/07/2024	4	3	75
3	Audit Committee Meeting	08/08/2024	4	3	75
4	Audit Committee Meeting	18/10/2024	3	3	100
5	Audit Committee Meeting	28/10/2024	3	3	100
6	Audit Committee Meeting	14/11/2024	3	3	100
7	Audit Committee Meeting	04/02/2025	4	4	100
8	Nomination and Remuneration Committee	09/05/2024	3	3	100
9	Nomination and Remuneration Committee	09/07/2024	3	2	66.67
10	Nomination and Remuneration Committee	08/08/2024	3	2	66.67

11	Nomination and Remuneration Committee	28/10/2024	2	2	100
12	Nomination and Remuneration Committee	14/11/2024	2	2	100
13	Nomination and Remuneration Committee	04/02/2025	3	3	100
14	Stakeholder Relationship Committee	08/04/2024	3	3	100
15	Stakeholder Relationship Committee	08/07/2024	3	3	100
16	Stakeholder Relationship Committee	07/10/2024	3	3	100
17	Stakeholder Relationship Committee	08/01/2025	4	4	100
18	Stakeholder Relationship Committee	04/03/2025	3	3	100
19	Stakeholder Relationship Committee	19/03/2025	3	3	100
20	Stakeholder Relationship Committee	29/03/2025	3	3	100
21	Corporate Social Responsibility Committee	20/06/2024	3	3	100
22	Corporate Social Responsibility Committee	08/07/2024	3	3	100
23	Corporate Social Responsibility Committee	07/10/2024	3	3	100
24	Risk Management Committee	08/04/2024	3	3	100
25	Risk Management Committee	08/07/2024	3	3	100
26	Risk Management Committee	07/10/2024	3	3	100
27	Risk Management Committee	08/01/2025	3	3	100

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings	Committee Meetings	Whether attended AGM held on
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		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	<input type="text"/> (Y/N/NA)
1	RAJNIKANT SHAMALJI AJMERA	7	7	100	27	27	100	
2	MANOJ AJMERA	7	7	100	14	14	100	
3	SANJAY CHHOTALAL AJMERA	7	6	85	0	0	0	
4	SHRUTI ANUP SHAH	1	1	100	5	5	100	
5	JAYESH JAYANTILAL MEHTA	4	4	100	5	5	100	
6	HEMANTI PRASHANT SUTARIA	6	6	100	16	16	100	

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

3

S. No.	Name	Designation	Gross salary	Commission	Stock Option/Sweat equity	Others	Total amount
1	Rajnikant S. Ajmera	Managing Director	13363000			1670000	15033000.00
2	Manoj I. Ajmera	Managing Director	10994000			1374000	12368000.00
3	Sanjay C. Ajmera	Whole-time director	5150000			644000	5794000.00
	Total		29507000.00	0.00	0.00	3688000.00	33195000.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

4

S. No.	Name	Designation	Gross salary	Commission	Stock Option/Sweat equity	Others	Total amount
1	Nitin Bavisi	CFO	7584000				7584000.00
2	Chandra Jugani	Company Secretary	560000				560000.00

3	Shweta Jhawar	Company Secretary	374000				374000.00
4	Reema Solanki	Company Secretary	541000				541000.00
	Total		9059000.00	0.00	0.00	0.00	9059000.00

C *Number of other directors whose remuneration details to be entered

0

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
	Total		0.00	0.00	0.00	0.00	0.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

Yes

No

B If No, give reasons/observations

Delayed filing of following e-Forms: 1. e-Form MGT-14 for corporate guarantee to Shree Yogi Realcon Pvt Ltd; 2. e-form MGT-15 due to glitch technical glitch where payment could not be processed; 3. e-form MGT-14 for appt of Jayesh Mehta as ID; 4. e-form MGT-14 for appt of Shruti Shah as ID; 5. e-form IEPF 1; 6. e-form IEPF-2

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/
DIRECTORS/OFFICERS

Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES

Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

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XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder

27217

XIV Attachments

(a) List of share holders, debenture holders

Details of Shareholder or
Debenture holder AJMERA.xlsm

(b) Optional Attachment(s), if any

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of

AJMERA REALTY & INFRA
INDIA LIMITED

as required to be

maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on

(DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:

A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

- 1 its status under the Act;
- 2 maintenance of registers/records & making entries therein within the time prescribed therefor;
- 3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time;
- 4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings

- including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
- 5 closure of Register of Members / Security holders, as the case may be.
- 6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
- 7 contracts/arrangements with related parties as specified in section 188 of the Act;
- 8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
- 9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
- 10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
- 11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
- 12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
- 13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
- 14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
- 15 acceptance/ renewal/ repayment of deposits;
- 16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
- 17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;
- 18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name

HARESH SANGHVI

Date (DD/MM/YYYY)

04/09/2025

Place

Mumbai

Whether associate or fellow:

Associate Fellow

Certificate of practice number

3*7*

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

* (a) DIN/PAN/Membership number of Designated Person

00010833

* (b) Name of the Designated Person

RAJNIKANT SHAMALJI AJMERA

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* dated*
(DD/MM/YYYY) to sign this form and declare that all the requirements of Companies Act, 2013

and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

***Designation**

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

***DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator**

0*0*0*3*

***To be digitally signed by**

- Company Secretary Company secretary in practice

***Whether associate or fellow:**

- Associate Fellow

Membership number

Certificate of practice number

3*7*

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

AB6521799

eForm filing date (DD/MM/YYYY)

05/09/2025

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company