

AJMERA REALTY & INFRA INDIA LTD.

Regd. Office: Citi Mall, Link Road, Andheri (W), Mumbai - 400 053.
Tel.: +91-22-6698 4000 • Email: investors@ajmera.com • Website: www.ajmera.com
CIN No.: L27104 MH 1985 PLC035659



Ref: SEC/ARIL/BSE-NSE/2024-25

Date: October 09, 2024

The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Script Code : 513349	National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai-400051 Script Code : AJMERA
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Sub: Intimation of In-Principle approval under Regulation 28(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 received for Issue and allotment of 7,09,698 equity shares.

Dear Sir/Madam,

We would like to inform you that the Company has received In-Principle approval from National Stock Exchange of India Limited vide Letter No. NSE/LIST/43851 dated 9th October, 2024 with regard to issue of 7,09,698 Equity Shares under Regulation 28 (1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The In-Principle approval letter received from National Stock Exchange of India Limited is enclosed herewith.

Kindly take the above information on record. The information in the above notice is also available on the website of the Company www.ajmera.com

Kindly bring it to the notice of all concerned.

Thanking You.

Yours faithfully,

For AJMERA REALTY & INFRA INDIA LIMITED

NITIN D. BAVISI
CHIEF FINANCIAL OFFICER
Encl : as above

National Stock Exchange Of India Limited

Ref.No: NSE/LIST/43851

October 09, 2024

The Company Secretary
Ajmera Realty & Infra India Limited
Citimall, 2nd Floor Link Road,
Andheri (W), Mumbai - 400053

Kind Attn: Ms. Shweta Jhawar

Dear Madam,

Re.: In-principle approval for listing of 709698 equity shares of Rs. 10/- each allotted pursuant to the Scheme of Arrangement

We are in receipt of your application for the listing of 709698 equity shares of Rs. 10/- each allotted pursuant to the Scheme of Arrangement bearing distinctive numbers from 35484876 to 36194573.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the Confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts with respect to the above shares/ confirmation regarding dispatch of physical share certificate.

Kindly note, this Exchange letter should not be construed as approval under any other Act /Regulation/rule/bye laws (except as referred above) for which the Company may be required to obtain approval from other department(s) of the Exchange. The Company is requested to separately take up matter with the concerned departments for approval, if any.

Yours faithfully,
For National Stock Exchange of India Limited

Priya Iyer
Senior Manager

CC: National Securities Depository Limited 4th Floor, Trade world, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel - Mumbai - 400 013	Central Depository Services Limited Marathon Futurex, A-Wing, 25th floor, NM Joshi Marg, Lower Parel, Mumbai- 400 013
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P.S. Checklist of all the further issues is available on website of the exchange at the following URL
<https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

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