



AJMERA REALTY & INFRA INDIA LIMITED

CIN: L27104MH1985PLC035659

Regd. Off. : "Citi Mall" Link Road Andheri (W) Mumbai - 400 053

UNAUDITED FINANCIAL RESULTS FOR THE FIRST QUARTER ENDED 30th JUNE, 2016

(Rs. In lakhs)

| Part I | | Consolidated Results | | | | Standalone Results | | | |
|----------------|---|----------------------|---------------|--------------|---------------|--------------------|--------------|--------------|---------------|
| Sr. No. | Particulars | Quarter Ended | | Year Ended | | Quarter Ended | | Year Ended | |
| | | 30.06.2016 | 31.03.2016 | 30.06.2015 | 31.03.2016 | 30.06.2016 | 31.03.2016 | 30.06.2015 | 31.03.2016 |
| | | Unaudited | Audited | Unaudited | Audited | Unaudited | Audited | Unaudited | Audited |
| 1 | Income From Operations | | | | | | | | |
| | a) Net Sales / Income from operations | 4,377 | 15,781 | 4,109 | 31,602 | 3,431 | 6,733 | 3,475 | 21,323 |
| | b) Dividend from Subsidiary | - | 603 | - | 603 | - | 603 | - | 603 |
| | c) Other Operating Income | 103 | 117 | 69 | 309 | 66 | 116 | 69 | 309 |
| | d) Increase in Inventories | - | 422 | - | 422 | - | - | - | - |
| | Total Income From Operations (Net) | 4,480 | 16,923 | 4,178 | 32,936 | 3,497 | 7,452 | 3,544 | 22,235 |
| 2 | Expenses: | | | | | | | | |
| | a) Decrease in Inventories | 699 | - | 467 | - | - | - | - | - |
| | b) Construction & other Expenses | 2,170 | 10,957 | 2,230 | 21,524 | 1,976 | 3,657 | 2,180 | 13,340 |
| | c) Employees Cost | 229 | 1,202 | 222 | 2,205 | 229 | 628 | 222 | 1,631 |
| | d) Depreciation | 44 | 68 | 43 | 243 | 44 | 68 | 42 | 243 |
| | Total Expenses | 3,142 | 12,227 | 2,962 | 23,972 | 2,249 | 4,353 | 2,444 | 15,214 |
| 3 | Profit from Ordinary Activities before Finance Costs & Exceptional Items | 1,338 | 4,696 | 1,216 | 8,964 | 1,248 | 3,099 | 1,100 | 7,021 |
| | Less : Exceptional Items | - | - | - | - | - | - | - | - |
| 4 | Profit from Ordinary Activities before Finance Costs | 1,338 | 4,696 | 1,216 | 8,964 | 1,248 | 3,099 | 1,100 | 7,021 |
| 5 | Finance Costs | 495 | 1,463 | 437 | 3,100 | 495 | 1,227 | 437 | 2,864 |
| 6 | Profit from Ordinary Activities before Tax | 843 | 3,233 | 779 | 5,864 | 753 | 1,872 | 663 | 4,157 |
| 7 | Tax Expense (Net off MAT credit) | 159 | 773 | 154 | 1,307 | 150 | 307 | 133 | 764 |
| 8 | Net Profit from Ordinary Activities after Tax | 684 | 2,460 | 625 | 4,557 | 603 | 1,565 | 530 | 3,393 |
| 9 | Minority Interest | 6 | 264 | 15 | 316 | - | - | - | - |
| 10 | Net Profit for the period | 678 | 2,196 | 610 | 4,241 | 603 | 1,565 | 530 | 3,393 |
| 11 | Paid up Equity Share Capital | 3,548 | 3,548 | 3,548 | 3,548 | 3,548 | 3,548 | 3,548 | 3,548 |
| 12 | Reserve excluding Revaluation Reserves | - | - | - | 41,378 | - | - | - | 35,376 |
| 13 | EPS (Basic/Diluted Rs.) | 1.91 | 6.19 | 1.72 | 11.95 | 1.70 | 4.41 | 1.49 | 9.56 |
| Part II | | | | | | | | | |
| A) | PARTICULARS OF SHARE HOLDING | | | | | | | | |
| | PUBLIC SHAREHOLDING | | | | | | | | |
| a) | Number of Shares | 13507201 | 13499812 | 13484779 | 13499812 | 13507201 | 13499812 | 13484779 | 13499812 |
| b) | Percentage of Shareholding | 38.06% | 38.04% | 37.15% | 38.04% | 38.06% | 38.04% | 37.15% | 38.04% |
| B) | PROMOTERS & PROMOTERS GROUP SHAREHOLDING | | | | | | | | |
| a) | Pledged/Encumbered | | | | | | | | |
| i) | No. of Shares | 3750000 | 3750000 | 1750000 | 3750000 | 3750000 | 3750000 | 1750000 | 3750000 |
| ii) | Percentage of shares as a % of the total shareholding of the Promoters & the Promoter Group | 17.06% | 17.06% | 7.85% | 17.06% | 17.06% | 17.06% | 7.85% | 17.06% |
| iii) | Percentage of shares as a % of the total share capital of the Company | 10.57% | 10.57% | 4.93% | 10.57% | 10.57% | 10.57% | 4.93% | 10.57% |
| b) | Non-encumbered | | | | | | | | |
| i) | No. of Shares | 18227674 | 18235063 | 20550096 | 18235063 | 18227674 | 18235063 | 20550096 | 18235063 |
| ii) | Percentage of shares as a % of the total shareholding of the Promoters & the Promoter Group | 82.93% | 82.94% | 92.15% | 82.94% | 82.93% | 82.94% | 92.15% | 82.94% |
| iii) | Percentage of shares as a % of the total share capital of the Company | 51.37% | 51.39% | 57.92% | 51.39% | 51.37% | 51.39% | 57.92% | 51.39% |

REPORT ON REVENUE SEGMENT RESULTS

| Sr. No. | Particulars | Consolidated Results | | | |
|---------|---|----------------------|--------------|--------------|--------------|
| | | Quarter Ended | | Year Ended | |
| | | 30.06.2016 | 31.03.2016 | 30.06.2015 | 31.03.2016 |
| | | Unaudited | Audited | Unaudited | Audited |
| 1 | Segment Results | | | | |
| | Profit / (Loss) Before Tax and interest from each Segment | | | | |
| | (a) Construction | 1,284 | 4,653 | 1,175 | 8,836 |
| | (b) Power | 54 | 43 | 41 | 128 |
| | Total | 1,339 | 4,696 | 1,216 | 8,964 |
| | Less : (I) Interest | 495 | 1,463 | 437 | 3,100 |
| | Total Profit before Tax | 843 | 3,233 | 779 | 5,864 |


| C | Investors Complaints | Quarter ended 30th June 2016 |
|---|---|------------------------------|
| | Pending at the beginning of the quarter | - |
| | Received During the Quarter | 1 |
| | Disposed during the Quarter | 1 |
| | Remaning Unresolved at the end of the Quarter | - |

Notes

- 1 The above results were reviewed by Audit Committee and have been taken on record by the Board of Directors of the Company at its meeting held on 28th July,2016 along with limited review report given by the Statutory Auditors.
- 2 The Consolidated financial statement have been prepared in accordance with prescribed accounting standards.
- 3 The previous Year / period figures have been regrouped/ re-arranged wherever necessary to make them comparable with those of the current period.
- 4 In view of Circular No.18/2011 dated 29.4.2011 of Ministry of Corporate Affairs (MCA) , all shareholders are requested to provide /update their E-mail address(es) with the Company and with the concerned depository(ies) for sending of Notices and Annual Report(s), to support the go green initiative of the Company.
- 5 The results will be available on Company's website www.aril.co.in

Place: Mumbai
Date : 28th July 2016

For Ajmera Realty & Infra India Limited


MANOJ I. AJMERA
Managing Director

V. PAREKH & ASSOCIATES
CHARTERED ACCOUNTANTS

37, HAMAM STREET, 2nd FLOOR, FORT, MUMBAI - 400 001. ☎ : 2265 02 64 ● 2265 35 55 ● 2266 62 19 FAX : 2265 43 70 E-Mail : mail@vparekh.com

The Board of Directors,
Ajmera Realty & Infra India Limited
Mumbai.

We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **AJMERA REALTY & INFRA INDIA LIMITED** for the quarter ended 30th June 2016, being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This statement which is the responsibility of the Company's Management and has been approved by the Board of Directors in their meeting held on 28th July 2016, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable Accounting Standards and other accounting principles, practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR AND ON BEHALF OF
V. PAREKH & ASSOCIATES
CHARTERED ACCOUNTANTS



Rasesh V. Parekh

RASESH V. PAREKH PARTNER
MEMBERSHIP NO. 38615
FIRM REGN. NO. 107488W

MUMBAI,
DATED: 28TH JULY, 2016