

# Ajmera Realty & Infra India Limited

Regd. Office: "Citi Mall", 2<sup>nd</sup> Floor, Link Road, Andheri (West), Mumbai 400 053

Tel.: +91-22-6698 4000 Fax: +91-22-2632 5902 • Email: investors@ajmera.com • Website: www.aril.co.in

CIN NO. L27104 MH 1985 PLC035659



Ref: SEC/ARIL/BSE-NSE/2020-21

Date: 5<sup>th</sup> October, 2021

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| <b>The Bombay Stock Exchange Limited</b><br>Phiroze Jeejeebhoy Towers<br>Dalal Street<br>Mumbai – 400 001<br><br><b>Script Code : 513349</b> | <b>National Stock Exchange of India Limited</b><br>5 <sup>th</sup> Floor, Exchange Plaza,<br>Bandra Kurla Complex Bandra (East)<br>Mumbai-400051<br><br><b>Script Code : AJMERA</b> |
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**Subject: NCLT Order directing the Company to convene a meeting of the Equity Shareholders of the Company  
Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

This is in continuation to our letter dated May 4, 2021, with regards to receipt of No Observation Letter dated 26<sup>th</sup> March, 2021 from Stock Exchanges, approving the Scheme of Arrangement between Ajmera Realty & Infra India Limited ("Demerged Company" or "ARIL" or "the Company") and Radha Raman Dev Ventures Private Limited ("Resulting Company" or "RRDVPL") and their Respective Shareholders, under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme") subject to receipt of applicable regulatory and other approvals.

We would like to further inform you that, the NCLT (Mumbai Bench) by way of its order dated September 22, 2021 (received by us on October 4, 2021) has directed to convene a meeting of the Equity Shareholders of the Company to approve the Scheme of Arrangement on Monday, 15 November 2021, at 04:00 PM, with or without modification(s), through Video Conferencing or Other Audio Visual Means (VC/OAVM).

Please also note that the NCLT has dispensed with requirement of the meeting of the secured and unsecured Creditors of the Company.

We will send the detailed notice for the aforementioned meeting in due course.

Kindly take the same on record.

Thanking You.

Yours sincerely,

**For AJMERA REALTY & INFRA INDIA LIMITED**

**HARSHINI B. PARIKH**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**